

Rathi Steel And Power Ltd.

CIN : L27109DL1971PLC005905

An ISO 9001:2015 & 14001:2015 Company

Works & Corporate Office

A-3 Industrial Area South of G.T. Road Ghaziabad 201009 India
Phone (0120) 2840346 to 51, 0120 4934034 Fax (0120) 2840352
Website www.rathisteelandpower.com Email info@rathisteelandpower.com

RSPL/BSE/2024-25/
Date: March 22, 2025

To
The BSE Limited
Phiroze, Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra

Scrip Code: 504903

Dear Sir,

Subject: Disclosure of acquisition pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the enclosed herewith the disclosure received from PCR Holdings Pvt. Ltd (Formerly Archit Securities Pvt. Ltd.), member of Promoter Group of Rathi Steel and Power Limited, in the format prescribed.

You are requested to please take note of the above.

Thanks and regards.

Yours faithfully,
For Rathi Steel and Power Limited

(PREM NARAIN VARSHNEY)
MANAGING DIRECTOR
DIN: 00012709

Encl.: as above

PCR Holdings Private Limited

(Formerly Archit Securities Private Limited)

24 / 1A, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi – 110 044

CIN:U74899DL1995PTC070876

Phone: +91-9871577488, Email:architsecurities@gmail.com

PCRHPL/BSE/2024-25/

March 22, 2025

To,

The Manager

BSE Ltd.

Floor 25, P J Towers,

Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Subject: Disclosure of acquisition pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of 45,000 Equity Shares of Rathi Steel and Power Limited (“Company”) by PCR Holdings Pvt. Ltd (Formerly Archit Securities Pvt. Ltd.), member of Promoter Group of the Company, dated March 21, 2025, resulting in increase in its shareholding by 0.21% of its total shareholding in the Company.

You are requested to take the same in your records.

**For and on behalf of PCR Holdings Pvt. Ltd
(Formerly Archit Securities Pvt. Ltd.)**

Subhas
h Arya

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by Subhash Arya
Date: 2025.03.22
16:22:14 +05'30'

Subhash Arya

Director

CC:

To

The Compliance Officer

Rathi Steel and Power Limited

Plot No. 24/1, A-Block Mohan Cooperative Industrial Estate,

Mathura Road, Delhi-110044, India

PCR Holdings Private Limited

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	Rathi Steel and Power Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	PCR Holdings Pvt. Ltd (Formerly Archit Securities Pvt. Ltd.) ("Acquirer")		
Whether the Acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal -as follows	Number of Shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
b) Shares carrying voting rights	2,14,61,867	25.23	24.85
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (15,05,265 OCRPS convertible into 13,00,001 equity shares of Rs. 10 each)	15,05,265	0.00	1.51
Total (a + b + c + d)	2,27,61,868	25.23	26.36
Details of acquisition/ sale :			
a) Shares carrying voting rights acquired/ sold	45,000	0.053	0.052
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) aquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	45,000	0.053	0.052
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,15,06,867	25.28	24.90
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. (15,05,265 OCRPS convertible into 13,00,001 equity shares of Rs. 10 each)	15,05,265	0.00	1.51
Total (a + b + c + d)	2,28,06,868	25.28	26.41
Mode of acquisition/sale—(e.g. open market / off-market public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 21, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 85,06,30,030/- (Indian Rupees Eighty Five Crore Six Lakh Thirty Thousand and Thirty Only) consisting of 8,50,63,003 (Eight Crore Fifty Lakh Sixty Three Thousand and Three) Fully Paid-Up Equity shares of INR 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 85,06,30,030/- (Indian Rupees Eighty Five Crore Six Lakh Thirty Thousand and Thirty Only) consisting of 8,50,63,003 (Eight Crore Fifty Lakh Sixty Three Thousand and Three) Fully Paid-Up Equity shares of INR 10/- each.		

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Total diluted share/voting capital of the TC after the said acquisition/sale	INR 86,36,30,040/- (Indian Rupees Eighty Six Crore Thirty Six Lakh Thirty Thousand and Forty Only) consisting of 8,63,63,004 (Eight Crore Sixty Three Lakh Sixty Three Thousand and Four) of INR 10/- each. (considering conversion of 15,05,265 OCRPS into 13,00,001 equity shares of Rs. 10 each)
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of PCR Holdings Pvt. Ltd
(Formerly Archit Securities Pvt. Ltd.)

Subhash Arya
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Subhash Arya
Date: 2025.03.22
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Subhash Arya
Director

Date: 22nd March, 2025

Place: New Delhi